EMBARGOED FOR RELEASE ON Wednesday 15 March 2006 at 7.00am

Numis Corporation Plc ("Numis")

Exercise of Options

The Board of Numis announces that, on 14 March 2006, it approved the issue and allotment of 25,000 (0.024%) Numis shares following the exercise of options under the Numis Unapproved Executive Share Option Scheme ("the Scheme").

| Number of options over Numis shares | Subscription price | Latest exercise date |
|--|--------------------|----------------------|
| 25,000 | 58.5p | 28 March 2010 |

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 21 March 2006.

The Numis shares referred to above are Numis' ordinary shares of 5p each and the total number of shares in issue following the above is 105,436,583.

14 March 2006

End